

BUDGETING AFTER A DIVORCE

01 Money Date

First Money Date

Recurring Money Date

02 Get Clear About Your Goals

Short-Term Goals

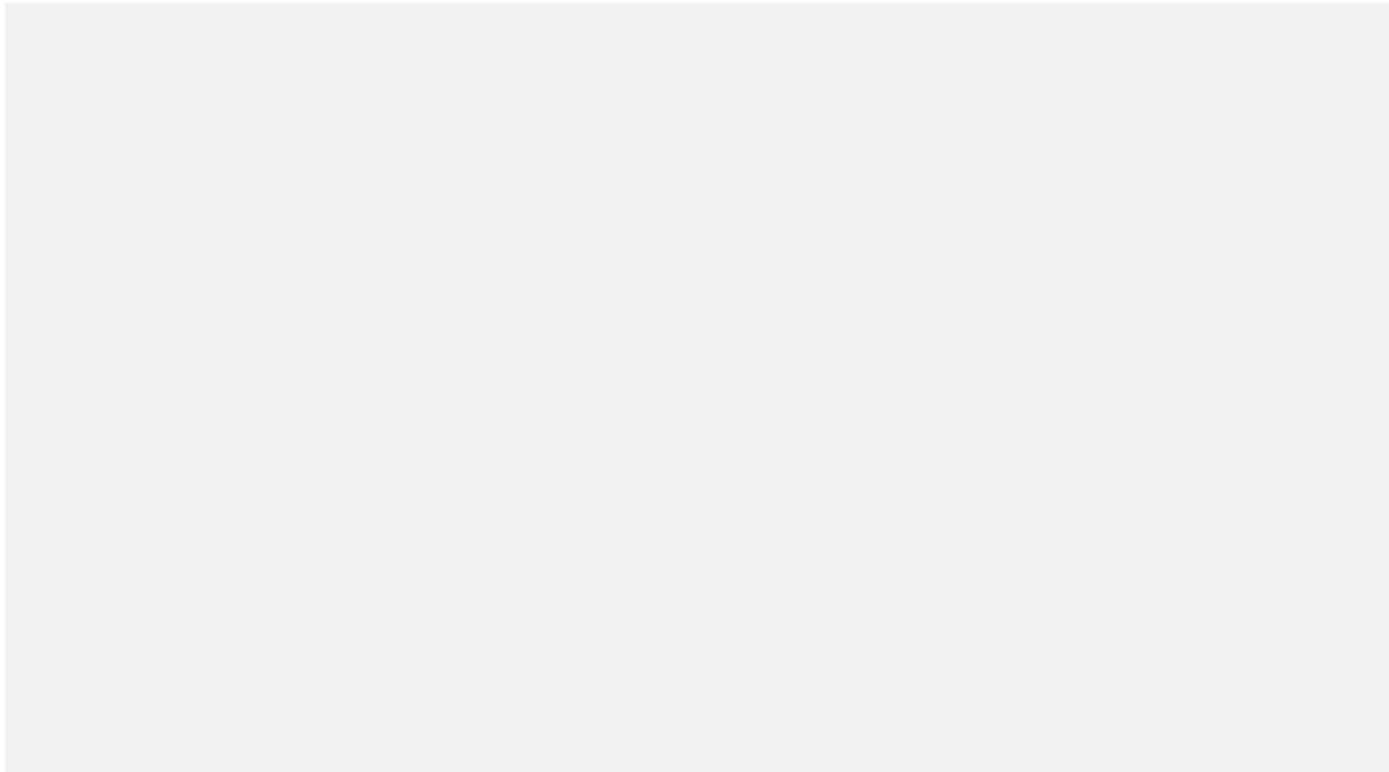
Costs for Short-Term Goals

Long-Term Goals

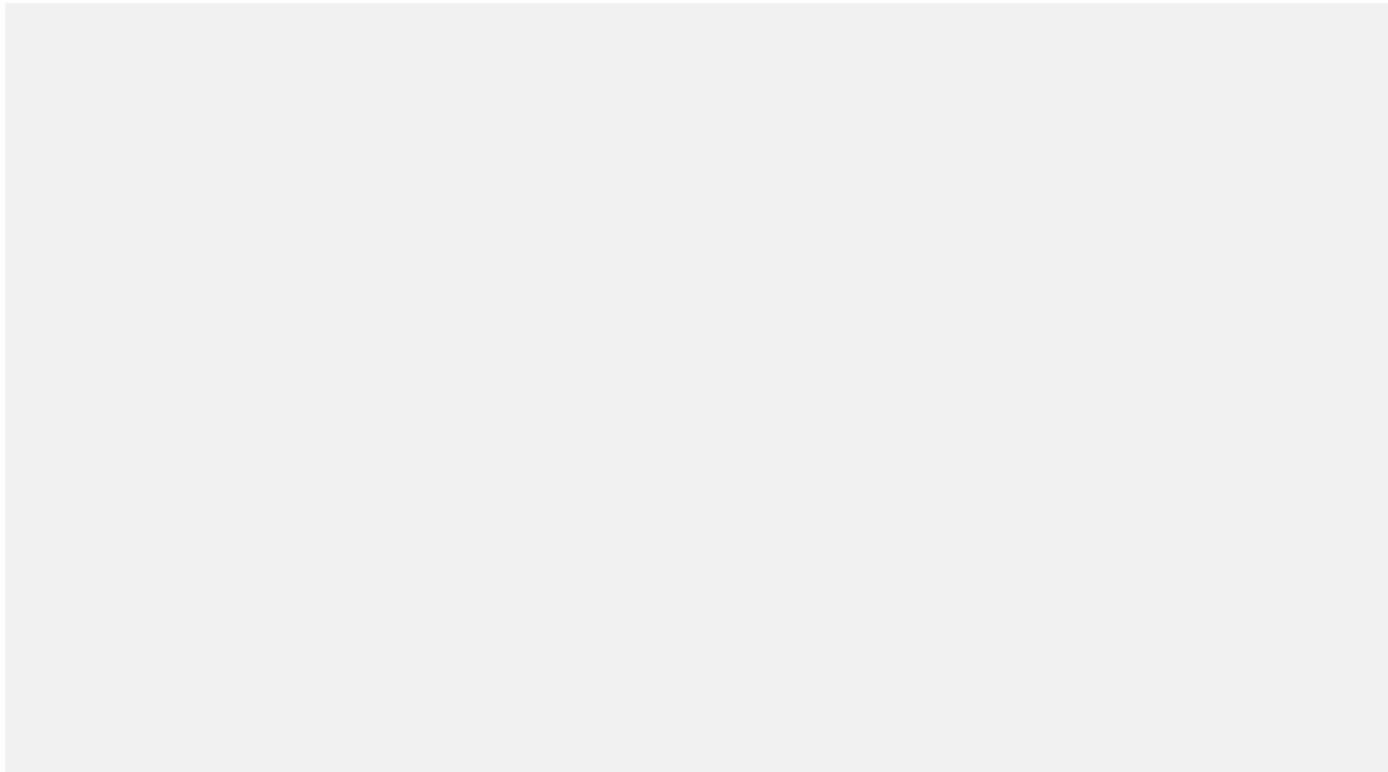
Questions About Long-Term Goals

03 Add Up Your Income

Short-Term Goals

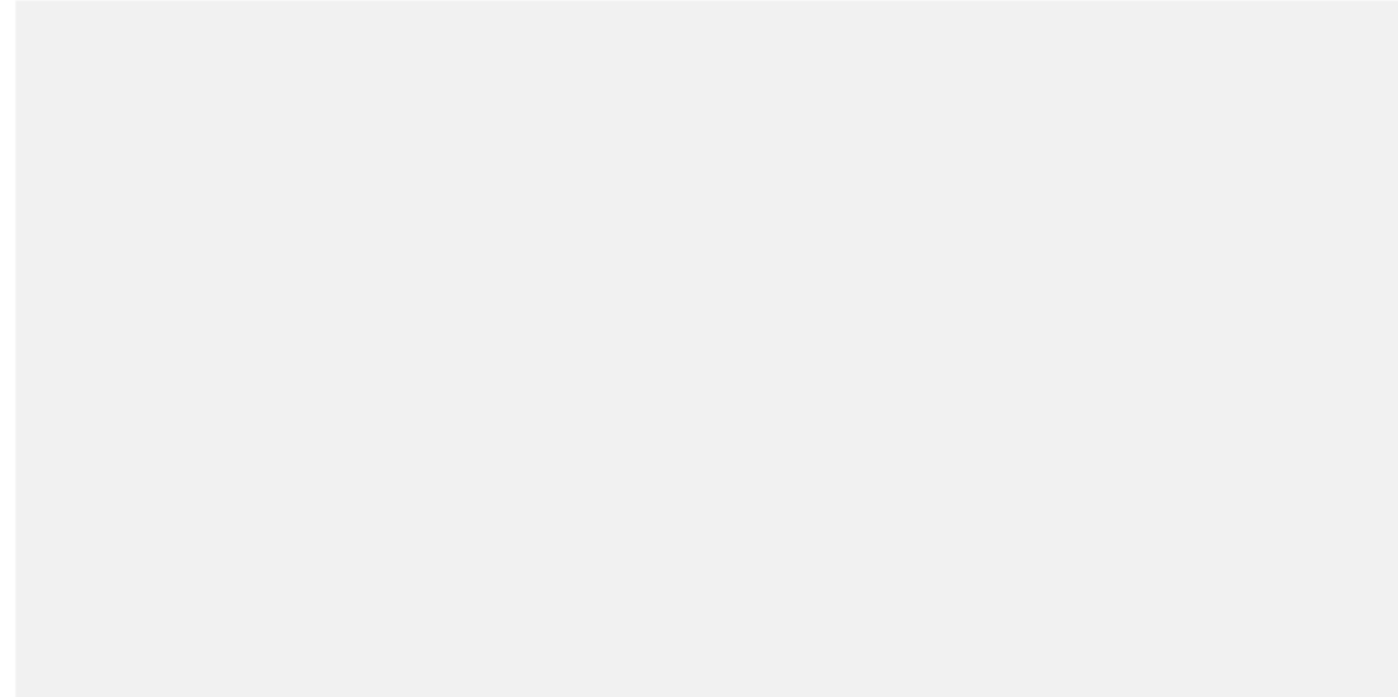


Long-Term Goals

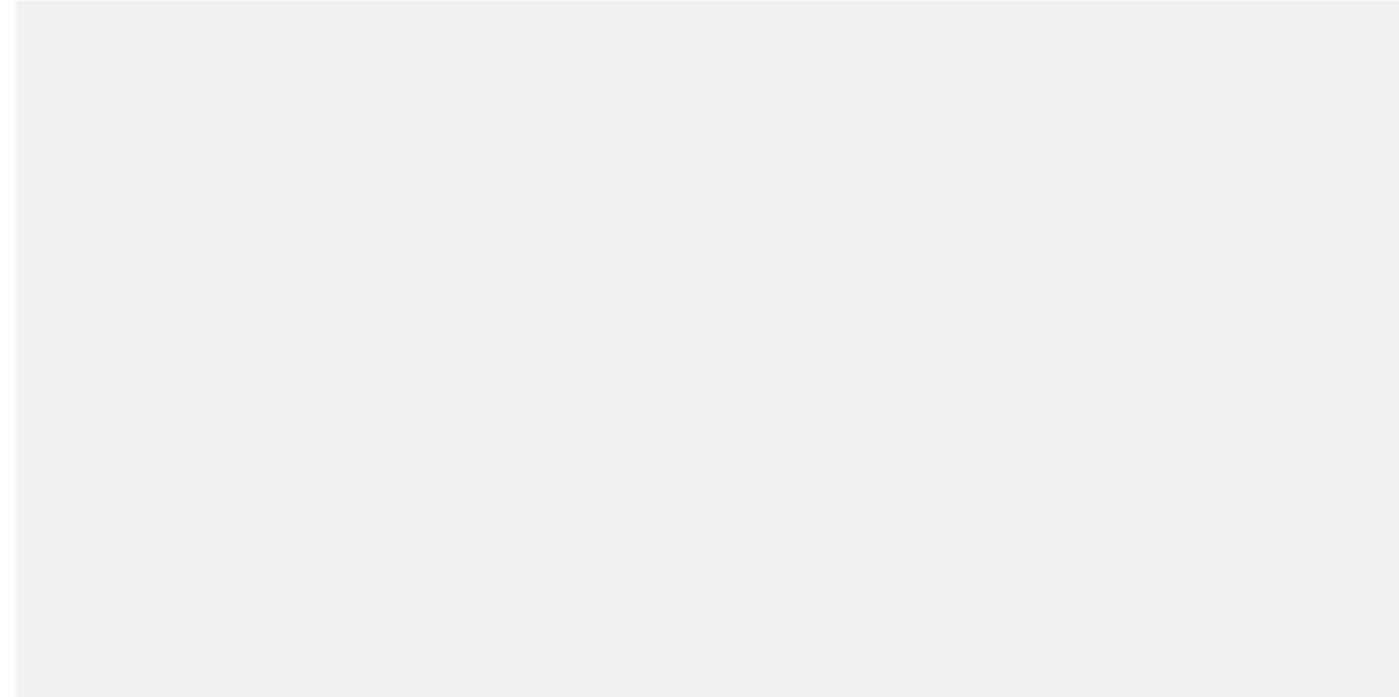


04 Write Down Your Expenses

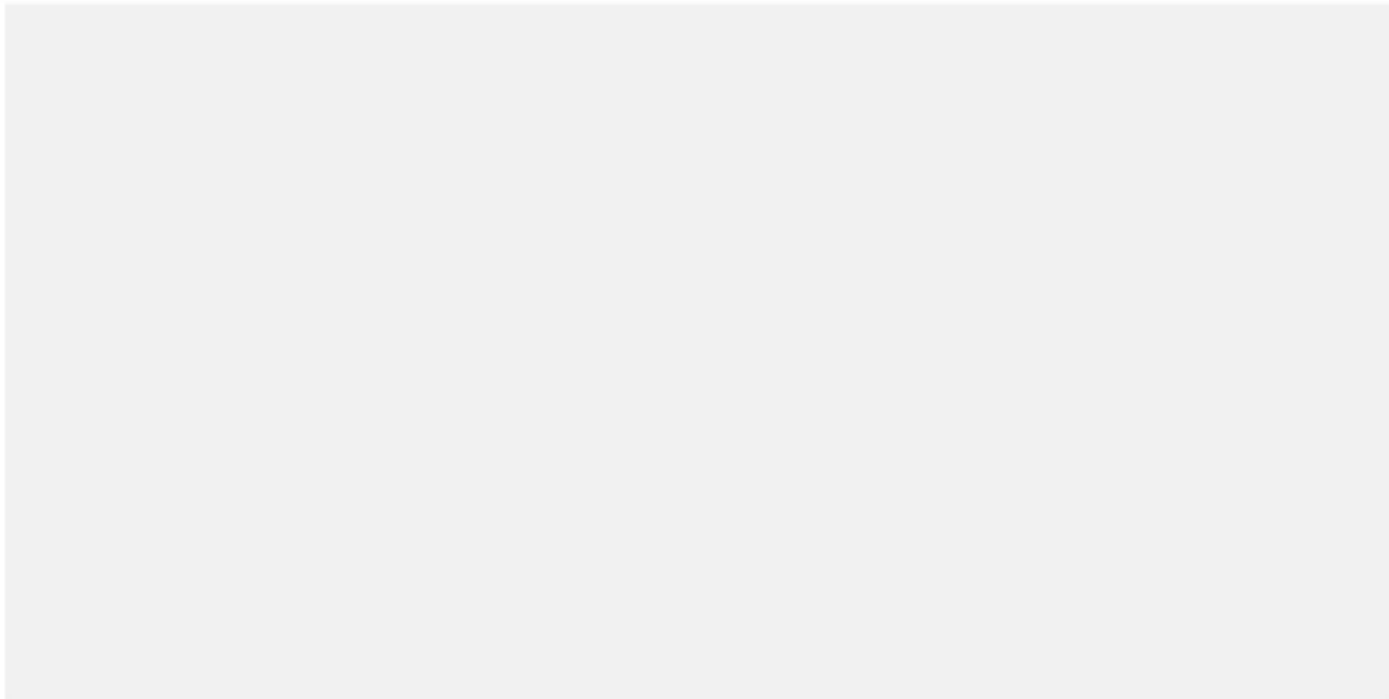
Fixed Items



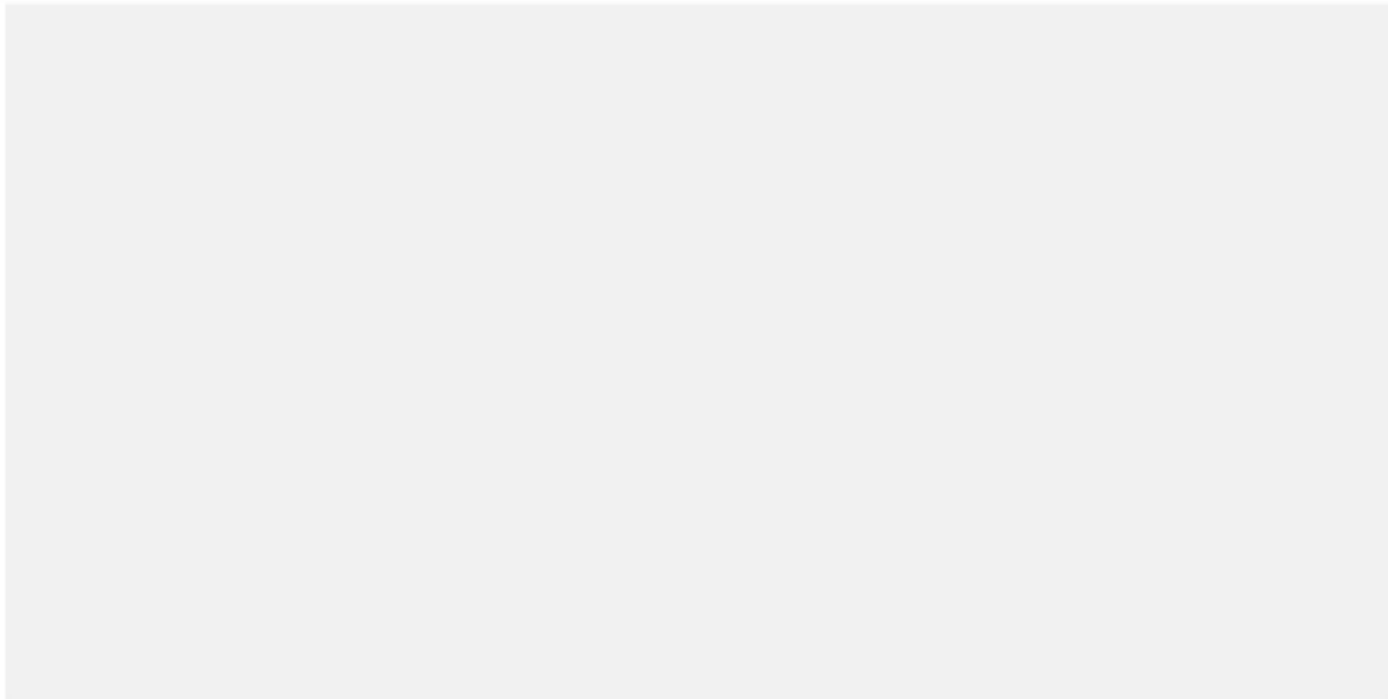
Cost



Variable Items



Cost



o6 Assemble Your Dream Team

Team Member Name

Team Member Role

Appointment With

Appointment Date

o7 Make It Practical

Other Budget Considerations, Goals, or Thoughts

Questions to Ask Advisor

Next Action Steps to Take